

# Pre-Qualification Form for Home Loans only

( purchase, refinance, bill consolidation, home improvement )



(800) 228-3701 EXT 129 or EXT 138

PLEASE RETURN APPLICATION WITH CURRENT PAY STUB & W-2 FORM FROM LAST YEAR

## Borrower Information

Borrower Name _____	Social Security # _____
Co-Borrower Name _____	Social Security # _____
Home Address _____	City _____ State _____ Zip _____
Home Phone ( ) _____	Borrower Work Phone ( ) _____ Ext. _____
Borrower Gross Monthly Income: \$ _____	Co - Borrower Gross Monthly Income: \$ _____
Occupation _____ # of Years _____	Occupation _____ # of Years _____
Monthly Car Payment : \$ _____	Total Minimum Monthly Credit Card Payments: \$ _____
Monthly Student Loan Payments: \$ _____	Monthly Alimony / Child Support Payments: \$ _____
Have you had late payments? <input type="checkbox"/> Mortgage	<input type="checkbox"/> Credit Cards <input type="checkbox"/> Auto / Installment <input type="checkbox"/> Other
Owned Home Since _____	Interest Rate on Mortgage _____ % Fixed _____ ARM. _____

## Home Purchase

Cash Available for a Down Payment: _____	Is Any of the Money for the Down Payment Borrowed? _____
Is any of the Money for the Down Payment a Gift? _____	General Area You are looking to Buy _____
General Price Range You are Looking to Buy _____	
When Do you Plan to Buy <input type="checkbox"/> 1-3 months	<input type="checkbox"/> 3-6 months <input type="checkbox"/> 6-12 Months <input type="checkbox"/> Don't know

## Refinance

Present Value of Your Home \$ _____	Outstanding Balance on your 1st Mortgage: \$ _____
Monthly Payment on your Mortgage \$ _____	Are taxes and Insurance included <input type="checkbox"/> Yes <input type="checkbox"/> No. How much monthly? Taxes _____ Ins _____ PMI _____

## Home Equity Loan

### Bill Consolidation

### Home Improvement

Balance owed on all of your credit cards combined \$ _____	Dollar amount needed for Home Improvement \$ _____
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I (we) hereby give Certified Federal Credit Union and /or it's assigns our permission to run a preliminary credit report in connection with my pre - qualification worksheet.

Borrower Signature \_\_\_\_\_ Co - Borrower Signature \_\_\_\_\_

### Three Easy Ways to Pre-Qualify:

1. Call Angie at (800) 228-3701 Ext. 129 or Cary at Ext. 138
2. Mail this Pre - Qualification worksheet to: CFCU, 5601 East Washington Blvd., City of Commerce, CA 90040 or
3. Fax this pre - qualify worksheet to (323) 888-4674, Attention: Angie or Rocio.